PERSPECTIVES

Diagnostic and therapeutic strategies for resistant arterial hypertension – focus on countries with emerging economies

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Abstract: Arterial hypertension is an important worldwide health problem. Its relevance relates both to the high incidence and prevalence in all adult communities and to the high risk of serious and potentially fatal cardiovascular events due to hypertension. Resistant hypertension is defined as a blood pressure (BP) remaining above goal (>140/90 mm Hg) despite the use of at least 3 optimally dosed antihypertensive drugs from different classes, with one of the drugs being a diuretic. The exact prevalence of RH is unknown, but it is generally estimated at 10-20% of hypertensive patients. The aim of this review article is to address several important issues: (1) How to diagnose true RH? (2) What is the optimal state-of-art management of RH in the light of the most recent scientific evidence and what is the role of various medical specialties in this process? (3) Are there any country specific issues related to diagnosing and treating RH in Kazakhstan and if so, how to tackle them? Long-lasting resistant hypertension increases by 50-80% the risk of major cardiovascular events (myocardial infarction, stroke) and end-organ damage. (heart failure, vascular dementia, chronic kidney disease). Adherence to well chosen therapy is the key factor in achieving blood pressure control and this must be based on adequate patient education and universal access to drug therapy. Thus, early recognition and appropriate management of RH must be among the top priorities of all public health initiatives to reduce the burden of cardiovascular diseases (Tab. 2, Fig. 1, Ref. 31).

Key words: resistant arterial hypertension, diagnosis, treatment.

Introduction

Albeit hypertension is in focus of cardiovascular research for several decades, resistant hypertension (RH) continues to be a serious public healthcare problem with adverse medical, social and economic impact. Worldwide, 14% of all deaths can be attributed to hypertension (1). Due to limitations in conducting epidemiologic studies on this subject, the exact prevalence of RH is not exactly known, but it is in general estimated that 10-18% of hypertensive patients have RH. The process of correct diagnosis of resistant hypertension relies on several key steps:

• Exclusion of pseudo-resistance focusing on 2 aspects:
  o Evaluation of adherence to therapy and life-style recommendation (such as salt intake, alcohol consumption and others)
  o Recognition of "white coat" hypertension
• Reliable exclusion of all forms of secondary hypertension.

In both developed and emerging economy countries, the control rate for hypertension is to low, especially in the light of availability of highly effective and safe drugs for hypertension. Poor adherence to medication is the primary reason. Unrecognized pseudo-resistant hypertension accounts probably for a significant proportion of patients wrongly diagnosed as "resistant" hypertension. Kazakhstan is in the midst of emerging from a Soviet Union state to a market economy. Remarkable progress has been achieved in the last years with establishing specialized cardiovascular centers in major cities across the country with a central highly specialized tertiary care center in the capital Astana. However, the burden of cardiovascular disease in Kazakhstan can be reduced only by efficacious diagnostic and therapeutic measures on a wide population basis. As physicians – cardiologists practicing in Kazakhstan, it is our aim to focus the problem of resistant hypertension in a wider context of arterial hypertension management in this country.

It was recently reported that according to estimates based on data from the European Society of Cardiology, the total number of patients with arterial hypertension in Kazakhstan may reach 6 million people – about 65% of the adult population of the country. Since the overall proportion of RH might be up to 18%, there are possibly almost 1 million of patients with RH in Kazakhstan (2).

Definition of resistant arterial hypertension

According to the statement from the American Heart Association (AHA) defined resistant hypertension as a blood pressure (BP) remaining above goal (>140/90 mmHg) despite the use of at least 3 optimally dosed antihypertensive drugs from different classes.
classes, with one of the drugs being a diuretic. (3) The National Institute for Health and Clinical Excellence guideline suggests that the 3 drugs should be an angiotensin-converting enzyme inhibitor or angiotensin blocker plus a calcium channel blocker plus a thiazide-type diuretic (4). According to 2013 ESH/ESC Guidelines for the management of arterial hypertension, hypertension is defined as resistant to treatment when a therapeutic strategy that includes appropriate lifestyle measures plus a diuretic and two other antihypertensive drugs belonging to different classes at adequate doses (but not necessarily including a mineralocorticoid receptor antagonist) fails to lower SBP and DBP values to target <140 and 90 mmHg, respectively (5). By extension of these definitions the spectrum of resistant hypertension also includes all patients who need four or more drugs to control their blood pressure.

Epidemiology of resistant and pseudo-resistant arterial hypertension

The exact prevalence of RH is unknown, in part probably due to its arbitrary definition. However, smaller studies have estimated prevalence from 5% in general medical practice up to 50% among patients in specialized nephrology clinics (6). An analysis of US National Health and Nutrition Examination Survey data suggests that among hypertensive adults treated with drugs, approximately 13% have RH. A recent study of RH in Spain found a similar rate of 12% (7). Data from the BP-CARE study provided evidence that the prevalence of true RH in Central and Eastern European countries is similar to that found in Western Europe and USA (8). The 2013 ESH/ESC Guidelines for the management of arterial hypertension report the prevalence of RH in the range from 5% to 30% of the overall hypertensive population, with figures around 10% probably representing the true prevalence.

Corresponding systematic data concerning Kazakhstan, countries of the Commonwealth of Independent States (former USSR) and countries in Central Asia are not available. The prevalence of RH in Japan reported in J-HOME study was 13% (8). Surprisingly, the HOT-CHINA Study revealed only 2% resistant hypertension in Chinese hypertensive (7), mainly occurring in overweight male patients with metabolic syndrome. Nevertheless, these data are in sharp contrast with several other reports on limited hypertension control in China. Li et al (11) in the report based on screening of 16364 adult rural residents identified 44% of the population having hypertension but only 3.9% of hypertensive patients to achieve target BP value (1). The authors conclude that prevalence of hypertension in rural China is high, but levels of awareness, treatment and control are unacceptably low. Furthermore, Economic aspects of accessibility of drugtherapyimpact significantly the adherence to therapy, and thisistruetheforbothdeveloped and developingcountries (12). A US-based report on over 300000 patients demonstrated that zero out-of-pocket copayments for drug improved adherence by 40% (in comparison to copayments in theranging of USD 1–9). So availability of effectivetherapies with minimal costs for the patient play a crucial role in eliminating „resistant” hypertension by increasing adherence to hypertension therapy and reducing costs for the patient with complications of hypertensive disease (13). In transition economies like Kazakhstan, economic aspects of adherence to drug therapy might play an even more important role. Out-of-pocket spending on drug therapy for cardiovascular disease is up to 38% higher than for other diseases in this country (14). Such spending might negatively impact patient’s family budget especially in the rural areas. As a result, patient’s adherence to therapy might be compromised with the resulting insufficient blood pressure control. These issues deserve special attention in designing public cardiovascular healthcare policies.

Etiology of RH, pseudo-resistance and factors of resistance to treatment

The etiology of RH is almost always multifactorial. Before a patient is considered to be diagnosed with RH, pseudo-resistant hypertension must be excluded (Tab. 1). This condition, which is frequently confused with RH, is characterized by BP levels persistently above normal values at clinic measurements in patients who otherwise do not have resistant hypertension (15). However,

<table>
<thead>
<tr>
<th>Tab. 1. Possible causes of pseudo-resistant hypertension (adapted from 16).</th>
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<tr>
<td>1) Errors at BP measurements:</td>
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<td>• use of small cuffs on large arms, with inadequate compression of the vessel</td>
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<td>• pseudohypertension, i.e. marked arterial stiffening (more common in the elderly, especially with heavily calcified arteries), which prevents occlusion of the brachial artery.</td>
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<td>2) Low patient’s adherence due to:</td>
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<td>• the lack of awareness about the problem of hypertension</td>
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<td>• low cultural level of the patient</td>
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<td>• large number of prescribed drugs or tablets</td>
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<td>• the presence of side effects</td>
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<td>• economic factors</td>
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<td>• mental disorders</td>
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<td>3) Irrational prescribing regime:</td>
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<td>• inadequate frequency of administration</td>
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<td>• irrational combinations</td>
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<td>• inadequate doses</td>
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<td>4) The absence or lack of lifestyle modification:</td>
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<td>• obesity</td>
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<td>• alcohol abuse</td>
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<tr>
<td>• smoking</td>
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<td>• excessive use of salt</td>
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<td>5) Volume overload caused by:</td>
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<td>• renal failure</td>
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<td>• the use of antihypertensive drugs</td>
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<tr>
<td>• excessive use of salt and fluid</td>
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<tr>
<td>• inadequate diuretic therapy</td>
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<td>6) Drug induced:</td>
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<td>• administration of drugs or agents that increase blood pressure (corticosteroids, anabolic steroids, non-steroidal anti-inflammatory drugs (NSAIDs), sympathomimetics, oral contraceptives, erythropoietin, anoretics, chlorpromazine, monoamine oxidase inhibitors (MAOIs), tricyclic antidepressants</td>
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<td>7) Special conditions:</td>
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<td>• insulin resistance</td>
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<td>• sleep apnea</td>
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<td>• white coat hypertension</td>
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the most frequent reason for pseudo-resistance is poor adherence to drug therapy and/or suboptimal choice of drugs. Table 1 summarizes the various reasons for pseudo-resistance of hypertension to therapy. It should pointed out that a frequently neglected reason for pseudo-resistance and renal damage is concomitant use (or even abuse) of non-steroidal anti-inflammatory drugs (NSAIDs), including selective cyclooxygenase (COX) 2 inhibitors. Most NSAIDs increase the BP through volume and sodium retention, mediated by inhibition of vasodilating prostaglandins in the kidney.

Important insight on the problem of adherence to cardiovascular therapy was recently presented in the meta-analysis of prospective epidemiological studies (17). According to these results prevalence of good adherence for antihypertensive agents was 59%. Poor patient compliance to therapy, inadequate doses of antihypertensive drugs, inadequate choice of combinations of antihypertensive drugs, poor office blood pressure measurement technique, and having to pay for costs of drugs are all important factors associated with pseudoresistant hypertension.

In evaluating resistant hypertension, white coat hypertension (BP > 140 mm Hg but a normal home BP or 24 hour ambulatory blood pressure monitoring - ABPM) must also be excluded. White-coat effect is the difference between office BP and ABPM or home BP measurements and can be calculated as the mean office BP minus mean daytime ambulatory BP.

In conclusion, following factors importantly contribute to RH: obesity, excess dietary sodium, excess alcohol intake, cocaine abuse, amphetamines, non-steroidal anti-inflammatory drugs, contraceptive hormones, adrenal steroid hormones, sympathomimetic drugs (nasal decongestants and diet pills), erythropoetin, licorice, herbal supplements (ephedra), progressive renal insufficiency, and inadequate diuretic therapy.

Cardiovascular risk and target organ damage in resistant hypertension

Cardiovascular (CV) complications such as myocardial infarction, heart failure, stroke and renal failure are related to both the degree and the duration of BP increase. RH is associated with a higher risk of CV complications and a higher prevalence of target organ damage (TOD). The relationship between CV disease and TOD is bidirectional. Persistently elevated BP in RH may cause CV structural and functional alterations such as: development of left ventricular hypertrophy, arterial stiffness, atherosclerotic plaques, microvascular disease and renal dysfunction. All these, in turn, may render hypertension more difficult to control (18). Recently, Daugherty et al. (19) confirmed the high rate of CV events (CV death, myocardial infarction, heart failure, stroke or chronic kidney disease) in patients with RH. Among 205750 patients with incident hypertension, 1.9% developed RH within a median of 1.5 years from the initial treatment. These resistant hypertensive patients were older, more often men and more frequently diabetics than were the nonresistant patients. CV events rates were significantly higher in those with RH as compared with those without (18.0% vs. 13.5%, P<0.001), and the hazard ratio was 1.47 (confidence interval (CI), 1.33–1.62) after adjusting for patient and clinical characteristics. The presence of TOD in different vascular districts, including the heart and kidney, may explain the increased resistance to medical treatment. Furthermore, the presence of TOD is associated with a very high absolute CV risk, as recently underlined; thus, an urgent need exists to appropriately recognize and identify patients with RH and to achieve as soon as possible both adequate BP control and TOD regression (19).

Exclusion of secondary forms of hypertension

The major part of diagnostic process of RH is focused on the exclusion of secondary forms of hypertension. Studies indicate that 5–10% of RH patients have an underlying secondary cause for their elevated BP (20). Secondary hypertension is a type of hypertension with an unknown and potentially correctable underlying cause. A secondary etiology may be suggested by various nonspecific and specific symptoms (e.g., flushing and sweating suggestive of pheochromocytoma), physical examination findings (e.g., a renal bruit suggestive of renal artery stenosis, further need to be confirmed by abdominal ultrasound), or laboratory abnormalities (e.g., hypokalemia suggestive of aldosteronism (21). The most frequent causes of secondary RH include primary hyperaldosteronism, obstructive sleep apnea, renal artery stenosis, renal parenchymal disease, aortic coarctation, Cushing’s syndrome, pheochromocytoma, hyperthyroidism, hypothyroidism, and intracranial tumors. Summary of possible etiologies of secondary hypertension is in table 2.

Primary hyperaldosteronism (PHA) is the most common cause of secondary hypertension and is a frequent contributor to treatment resistance. The prevalence of PHA is greater than previously thought, partially because hypokalemia and adrenal tumors are no longer necessary criteria for the diagnosis of PHA. The prevalence of PHA is even higher in patients with resistant high BP, mostly 17% to 22% in multiple studies. Aldosterone-renin ratio is considered the most reliable test for screening of PHA, but false-positive and false-negative results may occur depending on posture, time of the day, salt intake, plasma potassium, and concurrent medications. Medication such as diuretics, angiotensin-converting enzyme (ACE) inhibitors and angiotensin receptor blockers (ARBs) can mask the diagnosis of PA by causing false negatively low aldosterone-renin ratios. However, although interfering medications should be ideally stopped before screening for PHA, the risk of stopping medications in patients with RH needs to be carefully assessed in order to avoid loss of hypertension control. If aldosterone-renin ratio is positive, PHA has to be confirmed by fludrocortisone suppression test, oral sodium loading, and saline infusion testing or captopril challenge test. After confirmation of PHA, lateralization of the source of the excessive aldosterone secretion demonstrated by adrenal vein sampling is critical to guide the management of PHA. Unilateral adrenalectomy usually has a major beneficial effect in patients with confirmed PHA and lateralization of aldosterone overproduction to one adrenal on adrenal venous sampling, not only on hypertension control, but also on quality of life, reduction in risk of cardiovascular events and renal organ damage.
Obstructive Sleep Apnea Syndrome (OSAS)

OSAS is characterized beside snoring by sleepiness during daytime, frequent nocturnal micro-arousals, morning asthenia and frequent morning headaches. More specifically, OSAS is a sleep disorder that is characterized by at least 10 apnea-hypopnea events during each hour of sleep. It is common among patients with RH, but OSAS can't be counted as a typical form of "secondary hypertension." The gold standard for diagnosis is polysomnography (sleep study), but clinical assessment tools such as the Epworth Sleepiness Score with nighttime pulse oximetry may be sufficient for the diagnosis of moderate to severe OSA, particularly if cost and availability are limiting factors. In some patients, however, RH may be the only sign for OSA. In one study of patients with RH, 83% were diagnosed with unsuspected OSA on the basis of polysomnogram results. Therefore, a polysomnogram should be considered in patients with RH. In those found to have OSA, treatment with continuous positive airway pressure may help improve BP control.

Renal Artery Stenosis

In younger adults, particularly women, renal artery stenosis is one of the most common causes of secondary hypertension. The finding of an audible, high-pitched, holosystolic renal artery bruit would raise suspicion and warrant diagnostic imaging. Renal Doppler ultrasound examination can be used, which provides useful information regarding blood flow. In positive case renal angiography, computed tomography (CT) angiography or magnetic resonance imaging (MRI) used to visualize and quantify stenosis. Although identifying renal artery stenosis caused by fibromuscular dysplasia is important, identifying renal artery stenosis caused by atherosclerosis (usually in older adults) is less critical because evidence does not show a benefit of percutaneous revascularization over medical management (ie. blood pressure control, statin, antiplatelet agents) (7).

Based on the above observations, a simplified algorithm for diagnosis of resistant arterial hypertension can be proposed (Fig. 1). After correct diagnosis of RH the physician should modify existing therapy or start therapy. The ultimate goal of treating high BP is prevention of hypertensive end-organ damage and reduction of cardiovascular morbidity and mortality.

Combination therapy

Clinical studies have revealed that an effective way to control RH can be based on an early initiation of antihypertensive treatment with drug combinations, as suggested by current guidelines. Combination strategy should be based on the use of drugs with synergistic mechanisms. Available evidence demonstrated a better BP control by combining drugs able to modulate the abnormal activation of the renin-angiotensin system, including ACE inhibitors or ARBs, with vasodilating agents, such as CCBs, α-blockers or diuretic (thiazide) drugs. If tolerated, a regimen consisting of a thiazide diuretic, ACE inhibitor or ARB, and a long-acting calcium blocker would be a reasonable approach.
channel blocker is recommended as the initial triple combination. This combination is generally effective and well tolerated and can be prescribed with the use of generic medications or with one or two pills with the use of combination products.

Given its superior efficacy, chlorthalidone is recommended for preferential use in patients who remained uncontrolled on less-potent thiazide diuretics. The renin-angiotensin-aldosterone system (RAAS) is the main regulator of sodium and fluid balance, and one of the major mechanisms involved in the pathogenesis of hypertension. Dual blockade of the RAAS with mineralocorticoid receptor antagonists, specifically spironolactone, in combination with an ACE inhibitor or ARB, is now routinely commonly used to treat RH (24, 25, 26).

Management of patient with true RH should be started from lifestyle changes and combined drug therapy targeting the key factors in the pathogenesis of hypertension. Of course, the choice of drugs depends on concomitant diseases and condition of target organs. Best combination for regimen consisting of a thiazide diuretic, ACE inhibitor or ARB, and a long-acting calcium channel blocker is recommended as the initial triple combination. Spironolactone, in combination with an ACE inhibitor or ARB, is now increasingly used to effectively treat RH. (24)

Interventional therapy of arterial RH

In addition to the pharmacological treatment, two new therapy options are available. It is now known that autonomic control of the kidney is predominantly sympathetic, and mediated by a dense network of post-ganglionic sympathetic neurons in the kidney. Hypertension is characterized by excessive stimulation of this sympathetic neural network, evidenced by high rates of renal norepinephrine spillover into the circulation, and increased systemic sympathetic nerve firing, possibly modulated by afferent renal sensory nerves. This excessive sympathetic outflow to the kidney increases both renin release and tubular sodium reabsorption, and often reduces renal blood flow. In addition, afferent signals from the kidney directly contribute to neurogenic hypertension by modulating central sympathetic outflow. Afferent renal sympathetic nerves originate mostly from the renal pelvic wall and respond to either mechanoreceptors that detect stretch, or chemoreceptors that detect renal ischemia. These fibers, which have cell bodies in the ipsilateral dorsal root ganglia (T6–L4), ascend to the central nervous system, mainly to the hypothalamus, where they evoke functional changes and a central sympathetic response(27, 28).

Surgical renal denervation, although highly effective in reducing blood pressure, was associated with a significant amount of side-effects and was rapidly replaced by better-tolerated medical therapy. Current pharmacologic strategies attempting to control blood pressure in patients with resistant hypertension are not always effective.

Recently, a catheter-based method to induce renal sympathetic denervation has been introduced into daily practice (27, 28, 29). As a result, a succession of therapeutic approaches has
targeted the sympathetic nervous system to modulate hypertension, with varying success. The rapid progress in catheter-based technologies occurring within the last 20 years facilitated the development of percutaneous catheter-based renal artery ablation that has emerged as a new approach to achieving blood pressure reduction in patients with resistant hypertension. Early results from the use of catheter-based renal denervation suggest significant reduction in blood pressure while maintaining the safety and efficacy of the method.

Renal denervation technique was initially tested in an open-label pilot clinical study, SymplicityHTN-1, conducted with 45 patients with RH, with preserved renal function. Patients administered, in average, 4.7 antihypertensive drugs and had mean baseline BP of 177/101 mmHg. Primary outcomes of the study were procedure safety and decrease of casual BP. Positive results of this initial pilot study stimulated further studies. In the SymplicityHTN-2, randomized, prospective, multicenter study, 106 patients with resistant hypertension were randomized for renal denervation (n=52, initial mean BP of 178/96 mmHg) or maintenance of the previous drug therapy (n=54, initial mean BP of 178/97 mmHg), having as main outcome the modification of casual BP in six months and as secondary outcomes the procedure safety, occurrence of cardiovascular outcomes, and additional measures of BP after six months (29). These results stimulated the clinical use of renal sympathetic denervation with over 10 000 patients treated across the world. Unfortunately, the recently presented SymplicityHTN-3 study did not confirm the initial enthusiasm (30). This blinded trial did not show a significant reduction of systolic blood pressure in 535 randomized patients with resistant hypertension six months after renal-artery denervation as compared with a sham control. So for the time being, available clinical data on percutaneous catheter-based renal artery sympathetic denervation for treatment of resistant hypertension are conflicting and further research is highly needed before a widespread use of this therapy can be recommended.

Another possible interventional approach to improve therapy in RH is carotid baroreceptor stimulation (31). Baroreceptors are stretch-sensitive fibers located primarily in the aortic arch and each of the carotid sinuses near the area where the common carotid artery bifurcates. Experimental studies have clearly demonstrated that prolonged baroreflexactivation leads to sustained reductions in arterial pressure and heart rate. Chronic electrical stimulation of carotid sinus nerves via implanted devices in humans has recently been reported to reduce SBP and DBP in resistant hypertensive individuals. However, long-term observations have been performed only on limited number of patients and further data in patients with true RH are necessary to confirm the therapeutic potential of the procedure (31).

Conclusion

Unsatisfactory control of BP to target values in hypertensive patients continues to be a major clinical challenge in cardiovascular medicine. The proportion of patients with hypertension controlled to target values is highly variable across the world, reaching approximately only 4–30 %, with the lowest values achieved mainly in populations with low socio-economic status, frequently in rural areas. Identifying patients with pseu-doreistant or truly resistant hypertension must be the key integral part of any program for improving cardiovascular health. Long-lasting resistant hypertension increases by 50–80 % the risk of major cardiovascular events and end-organ damage. Adherence to well chosen therapy is the key factor in achieving blood pressure control and this must be based on adequate patient education and universal access to drug therapy. Vast majority of patients with resistant hypertension can be successfully managed according to international guidelines with individualized combination drug therapy and lifestyle modification. Drugs with highest available scientific evidence must be administered for these patients and the combination must always comprise long-acting diuretics. The drug of choice are ACE inhibitors / angiotensin receptor blockers, diuretics, calcium channel blockers, aldosterone antagonists and beta-blockers. Non-pharmacological interventional therapies currently play only a minor role in the management of resistant hypertension. Thus, early recognition, appropriate management and universal access to effective drugs with strong scientific evidence of efficacy and safety must be among the top priorities of all public health initiatives to reduce the burden of cardiovascular diseases.

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